SIEMENS



Powermanager Migration Export Tool

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Information Security

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1 Online Support

Click the following link for technical support: http://www.siemens.com/lowvoltage/technical-support

Click the following link for the list of all FAQs, Hot fixes, and Service Packs: <u>www.siemens.com/Powermanager/support</u>

For additional information to work with Powermanager, refer to the Powermanager manual/Help.

1.1 Security Information

Siemens provides products and solutions with industrial security functions that support the secure operation of plants, systems, machines, and networks.

In order to protect plants, systems, machines, and networks against cyber threats, it is necessary to implement – and continuously maintain – a holistic, state-of-the-art industrial security concept. Siemens' products and solutions constitute one element of such a concept.

Customers are responsible for preventing unauthorized access to their plants, systems, machines, and networks. Such systems, machines and components should only be connected to an enterprise network or the internet if and to the extent such a connection is necessary and only when appropriate security measures (e.g., firewalls and/or network segmentation) are in place.

For additional information on industrial security measures that may be implemented, please visit <u>https://www.siemens.com/industrialsecurity</u>.

Siemens' products and solutions undergo continuous development to make them more secure. Siemens strongly recommends that product updates are applied as soon as they are available and that the latest product versions are used. Use of product versions that are no longer supported, and failure to apply the latest updates may increase customer's exposure to cyber threats.

To stay informed about product updates, subscribe to the Siemens Industrial Security RSS Feed under <u>https://www.siemens.com/cert</u>.

2 Overview

Powermanager allows you to migrate projects of Powermanager V3.6 HF1 to Powermanager V5.1 or higher.

This process includes migration of configurations and data of the projects. Configurations of the project including all device, report, and system settings and system trends are part of the migration operation. Archived data over required period for selected devices is also a part of this operation.

NOTE: For the ease of reference, all Powermanager versions above V5.1 will be referred as *new Powermanager*.

You can perform this operation by using the migration tool. The migration operation consists of two key workflows:

- Export from Powermanager V3.6 HF1: Allows you to select the configurations and the data to be migrated from Powermanager V3.6 HF1 to new Powermanager.
 <u>NOTE</u>: You should have Powermanager V3.6 HF1 to perform the export. Upgrade to Powermanager V3.6 HF1, if you are using an older version of Powermanager.
- Import to new Powermanager: Allows you to import the exported files from Powermanager V3.6 HF1 to new Powermanager.
 <u>NOTE</u>: You should have new Powermanager to perform the import. Upgrade to new Powermanager if you are using an older version of Powermanager.

Migration Rundown:

To save time, we recommend you perform the procedures involved in migration workflow in the following sequence:

- 1. Configuration Export
- 2. Configuration Import
- 3. Data Export
- 4. Data Import

new Powermanager and Powermanager V3.6 HF1 must be available in two different machines to perform the procedures in the recommended sequence. Refer section **5.1 Hardware Category Definitions in GettingStarted_pm_8.0** document for hardware requirements. Ensure that the machines involved in the migration process are in the same time zone.

NOTE: To transfer the exported folders from one machine to another, you are recommended to have USB stick or USB Hard disk.

Below are few important details to be noted before continuing with the migration operation:

• Only server projects can be migrated. If you have an existing client setup, you must setup the client afresh in new Powermanager.

- Custom panels are not included in this migration operation. Refer new Powermanager Help for more information on working with Graphics Editor to create similar templates.
- The device types that are not supported in new Powermanager but supported in Powermanager V3.6 HF1 must be imported as Third-party device types in new Powermanager. Refer **Prerequisites for Import** section below for more information.
- Device and Area/System level device type configuration are not migrated for Third-party device types, Classic device types (PAC1500, 3VL COM21, GMD), SEM3 and PAC1200. However, Archival configuration for the devices will be migrated in case the measurement point is selected for data migration and data is available.
- The migration of the distributed system must be done for each project separately. If the distributed project has source elements from another distributed project, then those source elements will not be migrated and has to be re-configured in new Powermanager system after migration.

Device	Migration	Comments
	Supported	
PAC Devices	✓	PAC1500 is migrated as a third-party device type. Refer
		Prerequisites for Import section for more information.
SEM3	V	-
SICAM Devices	 ✓ 	P850 and P855 will be migrated as PAC5100 and PAC5200
		respectively.
Breakers	✓	3VLCOM21 is migrated as a third-party device type. Refer
		Prerequisites for Import section for more information.
Generic Modbus	 ✓ 	This device type is migrated as a third-party device type.
Device		Refer Prerequisites for Import section for more information.
Manual	×	-
Measuring Device		
Virtual Devices	 ✓ 	Virtual devices include:
(Logical Devices)		- Average Value
		- Calculation Value
		- Virtual Counter
		- Converter
		• KPI is migrated as a virtual device type.
		• Virtual devices are not listed for data export. All the
		result values are selected for export.

Migration of devices is handled as below:

Monitoring Functions	×	Monitoring functions include Limit Control and Load Monitoring.
Third-party Devices (XML imported Third-party Device types)	✓	-

- The descriptions of Areas and Sectors are not migrated from Powermanager V3.6 HF1 to new Powermanager.
- System and Area level configurations of PAC5100 and PAC5200 device types are considered for P850 and P855 device type respectively in new Powermanager.
- OPC UA/DA and MindSphere configurations are not migrated to new Powermanager.
- Manually corrected values are migrated.
- Alarm configuration of 3VLCOM21, PAC1500, GMD and third-party device types (xml imported device types) will not be migrated. If necessary, reconfigure the alarms after migration.

3 Export from Powermanager V3.6 HF1

This section provides information on the export operation required for migration.

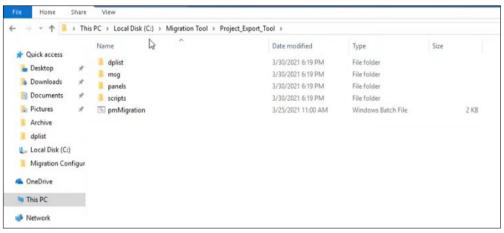
Pre-export Checklist:

- Ensure you have sufficient disk space available for the export operation.
- Archive backups of Powermanager V3.6 HF1 should be re-mounted if needed for data export.
- Ensure you take project and data backup before migration.

3.1 Prerequisites for Export

Login to Powermanager V3.6 HF1 and verify all the required configurations and data of the project to be migrated are available. Perform the following steps to run the Powermanager Migration Export Tool.

• Download and unzip the file containing the Migration Tool from the SIOS portal.

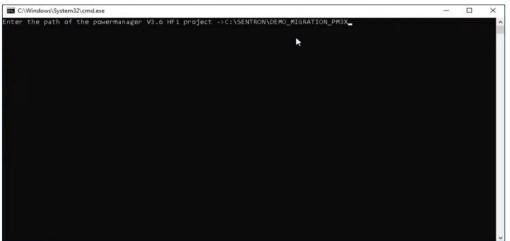


• Run the *pmMigration* batch file as administrator.

- You will be prompted to enter the project path.



- Select the path of the project you want to migrate.
 The path can be like the below example:
 C:\SENTRON\ProjectName
- Enter the project path and click **Enter**.

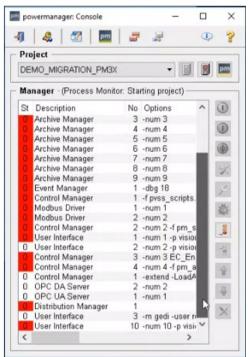


• Stop the project and close all Powermanager applications and consoles to proceed with migration.

C:\Windows\System32\cmd.exe	-	
Enter the path of the powermanager V3.6 HF1 project ->C:\SENTRON\DEMO_MIGRATION_PM3X C:\Migration Tool\Project_Export_Tool\\dplist\pmMigration.dpl 1 File(s) copied		
:\Migration Tool\Project_Export_Tool\\msg\de_AT.iso88591\pmMigration.cat C:\Migration Tool\Project_Export_Tool\\msg\en_US.iso88591\pmMigration.cat		
<pre>File(s) copied ::\Migration Tool\Project_Export_Tool\\scripts\libs\pm_Migration.ctl File(s) copied</pre>		
::Wigration Tool\Project_Export_Tool\\panels\vision\pm\Wigration\pm_Migration.pnl ::Wigration Tool\Project_Export_Tool\\panels\vision\pm\Wigration\pm_Migration_configuration_pnl ::Wigration Tool\Project_Export_Tool\\panels\vision\pm\Wigration\pm_Migration_configuration_Export.pnl ::Wigration Tool\Project_Export_Tool\\panels\vision\pm\Wigration\pm_Migration_configuration_Export.pnl ::Wigration Tool\Project_Export_Tool\\panels\vision\pm\Wigration\pm_Migration_configuration_Export.pnl ::Wigration Tool\Project_Export_Tool\\panels\vision\pm\Wigration\pm_Migration_configuration_Report.pnl ::Wigration Tool\Project_Export_Tool\\panels\vision\pm\Wigration\pm_Migration_configuration_Report.pnl ::Wigration Tool\Project_Export_Tool\\panels\vision\pm\Wigration\pm_Migration_configuration_Report.pnl ::Wigration Tool\Project_Export_Tool\\panels\vision\pm\Wigration\pm_Migration_Data_opl ::Wigration Tool\Project_Export_Tool\\panels\vision\pm\Wigration\pm_Migration_Data_Export.pnl ::Wigration Tool\Project_Export_Tool\\panels\vision\pm\Wigration\pm_Migration_Data_Weaston.pnl	.pnl	
:\Migration Tool\Project_Export_Tool\\panels\vision\pm\Migration\pm_Migration_Login.pnl :\Migration Tool\Project_Export_Tool\\panels\vision\pm\Migration\pm_Migration_MessageWarning_Expanded.pnl 2 File(s) copied		
he language for Migration interface is configured as English, based on the operating system.		
new user interface for migration - User Interface No 10 is added in the project.		
efore using the Migration interface, please stop the powermanager project and close the powermanager cons the project again.	ole. Ti	hen st
ress any key to continue		

NOTE: The Powermanager Migration Export tool is available in English and German languages. The language will be selected by the tool depending on the available operating system. The language is set to English for all operating systems other than German. • Restart the project to be migrated.

- The Powermanager Migration Export tool login screen appears. The Powermanager Migration Export tool is added as a new User Interface (number 10) in the Powermanager Console.



• Enter the **Username** and **Password** used to login to Powermanager V3.6 HF1 project to login to the migration tool.

Power	nanager Mig	ration	
Domain name: User name: Password:	DESKTOP-G	9HIBNL	
	Confirm	Cancel	

<u>NOTE</u>: You must be a Powermanager V3.6 HF1 Admin user to login to the Powermanager Migration Export tool.

The Powermanager Migration Export tool is now available.
--

n Export	Data Export	O- Device	C Report Templates	Miscellaneous Ex) port	
s Report	Templates Miscella	neous Export				
anguages	5					
anguage 1	English	Language 2 * German	~			
evices						
Select	Device name	Device type	Device Group	Area	Sector	^
	GMD	MB	Standard Devices	DefaultArea		
	p850_P2	P850	Standard Devices	DefaultArea		
	PAC1200_project	2 PAC1200	Standard Devices	PACdevices		
	PAC1500_P2	PAC1500	Standard Devices	PACdevices		
	PAC1661_P2	PAC1651	Standard Devices	PACdevices		
	pac1651_p2	PAC1651	Standard Devices	DefaultArea		
	PAC1661_P2_1	PAC1661	Standard Devices	DefaultArea		
	PAC1662_P2	PAC1661	Standard Devices	PACdevices		
	PAC1665_P2_1	PAC1665	Standard Devices	DefaultArea		
	PAC1682_P2_1	PAC1682	Standard Devices	DefaultArea		
	PAC2200_P2	PAC2200	Standard Devices	PACdevices		
	PAC3200_P2	PAC3200	Standard Devices	Area_Level_PAC		
	PAC4200_P2	PAC4200	Standard Devices	System_Level		
	SEM3_P2	SEM3_SEM3	Standard Devices	PACdevices		-
	Manual_measure	P2 ManualMeasuringDe	vice Standard Devices	DefaultArea		~
Notes: Third Party		uring Device, Load Monitoring, and Limit C bus Device, 3VLCOM21, and PAC1500 devi			w powermanager after migration.	
Third Party	Device Type	Number of Devices for the device type	Select XML file used for cre	ating the third-party device ty		П
	er_EMMOD_201	0		rowse	C:/TPD/CamilleBauer_EMMOD_201_v1.0.1/CamilleBauer_EMMOD_20	1
PAC3200TF		1		rowse	C:/TPD/PAC3200TPD/PAC3200TPD.xml	
SICAM_Q1	00	1	B	rowse	C:/TPD/SICAM_Q100_v1.0.0/SICAM_Q100.xml	1
-						_

3.2 Configuration Export

Ensure that all the prerequisites mentioned in the **Prerequisites for Export** section are met. Perform the following steps for Configuration Export.

NOTE: We recommend you stop all device communication before proceeding with the export operation.

Devices Tab

• Select the required description language from the Languages section.

Languages					
Language 1	English	•	Language 2 *	German	•

Languages: Allows you to select the description language. This section has the following options:Language 1: Displays the default language assigned for all descriptions. This field cannot be changed.

Language 2*: Allows you to select the description languages from the available list of supported languages. This is a mandatory field.

• By default, all supported devices from the **Devices** section will be selected.

elect	Device name	Device type	Device Group	Area	Sector	
	GMD	MB	Standard Devices	DefaultArea		
	p850_P2	P850	Standard Devices	DefaultArea		
	PAC1200_project2	PAC1200	Standard Devices	PACdevices		
	PAC1500_P2	PAC1500	Standard Devices	PACdevices		
	PAC1661_P2	PAC1651	Standard Devices	PACdevices		
	pac1651_p2	PAC1651	Standard Devices	DefaultArea		
	PAC1661_P2_1	PAC1661	Standard Devices	DefaultArea		
	PAC1662_P2	PAC1661	Standard Devices	PACdevices		
	PAC1665_P2_1	PAC1665	Standard Devices	DefaultArea		
	PAC1682_P2_1	PAC1682	Standard Devices	DefaultArea		
	PAC2200_P2	PAC2200	Standard Devices	PACdevices		
	PAC3200_P2	PAC3200	Standard Devices	Area_Level_PAC		
	PAC4200_P2	PAC4200	Standard Devices	System_Level		
	SEM3_P2	SEM3_SEM3	Standard Devices	PACdevices		
	Manual_measure_P2	ManualMeasuringDevice	Standard Devices	DefaultArea		

Devices: Allows you to select the device configurations to be migrated. This section has the following columns:

Select: Select the checkbox under this section to select the device. All the devices supported for migration is selected by default. Migration non-supported devices are highlighted in grey and cannot be selected for migration. Such devices are not migrated even as Third-party devices.

Device Name: Displays the name of the selected device.

Device Type: Displays the device type.

Device Group: Displays the device group.

Area: Displays the area under which the device is available.

Sector: Displays the sector hierarchy under which the device is available.

NOTE: Device passwords are not included in the migration operation. Update the device passwords in new Powermanager after the completion of migration.

• Select the required third-party device type XMLs under the **Select Third Party Device XMLs** section.

Third Party Device Type	Number of Devices for the device type	Select XML file used for creating the third-party device type	Path of XMI
CamilleBauer EMMOD 201			C:/TPD/CamilleBauer EMMOD 201 v1.0.1/CamilleBauer EMMOD 20
PAC3200TPD	1	TODUCT.	C:/TPD/PAC3200TPD/PAC3200TPD.xml
SICAM Q100	1		C:/TPD/SICAM_Q100_v1.0.0/SICAM_Q100.xml

• Select Third Party Device XMLs: Allows you to select the required third-party device type XML to be migrated. This section has the following columns:

Third-Party Device Type: Displays the third-party device type

Number of Devices for the device type: Displays the number of devices of the device type.

Select XML file used for creating the third-party device type: Allows you select the third-party device type XML files.

Path of XML: Displays the location of the third-party device type XML files.

Click Save.

NOTE: You must select the XML files for all the third-party devices selected in the Devices section.

Report Templates Tab

By default, all the **Report Templates** will be selected. De-select any report templates if required.

Select	Report Template	Report Type	
	AbsoluteEnergyTemplt	Absolute Energy	
	abs_logical	Absolute Energy	
	CostCenterTemplt	Cost Center	
	EnergyAnalysisTemplt	Energy Analysis	
\checkmark	EnergyExportTemplt	Energy Export	
\checkmark	KPITemplt	KPI	
	kpitemp2	KPI	
\checkmark	LoadDurationTempIt	Load Duration	
\checkmark	LoadVarianceTemplt	Load Variance	
\checkmark	StandardTemplt	Standard	
	StandardThirdParty	Standard	
	Standard_sensor	Standard	
\checkmark	standardtemp2	Standard	
\checkmark	std_blank	Standard	
\checkmark	TotalEnergyTempIt	Total Energy	
	Top_10_Active_Energy	Top 10 Energy	
\checkmark	Top_10_Reactive_Energy	Top 10 Energy	
\checkmark	PowerPeak Template	Power Peak	

Report Templates: Allows you to select the report templates. This section has the following columns.

Select: Select the checkbox under this section to select the required report template. All the report templates are selected by default.

Report Template: Displays the report template name.

Report Type: Displays the report type.

NOTE: 1) Only report templates are migrated and not the generated reports.

- 2) Migration is not supported for Sankey Report.
- 3) Only scheduling configuration of the Top 10 report templates is migrated.
- 4) The Power peak analysis is migrated as a report template.

- 5) KPI and Energy Export report templates are migrated as Standard report templates in new Powermanager.
- Click Save.

Miscellaneous Tab

• Create email configurations backup under the E-mail Configurations section.

E-mail Configurations

The e-mail configurations will not be migrated. Do you want to generate a backup file with email configurations?

E-mail Configurations: Allows you to create a backup of the email configurations. Select **Yes** to create a backup of all email configurations.

<u>NOTE</u>: We recommend you create a backup of the email configurations. The backup file is not imported as a part of the migration import operation. Refer the backup file to configure the E-mail in new Powermanager.

• Create reactions backup under the **Reaction Plans** section.

 Reaction Plans

 The reaction plans will not be migrated. Do you want to generate a backup file with reaction plans?

 • Yes
 • No
 •

Reaction Plans: Allows you to create a backup of the reactions.

Select **Yes** to create the backup of all reactions.

NOTE: We recommend you create a backup of the reactions. The backup file is not imported as a part of the migration import operation. Refer the backup file to configure the reactions in new Powermanager.

• Create system alarms backup under the System Alarms section.



System Alarms: Allows you to create a backup of the system alarms.

Select **Yes** to create backup of all system alarms.

NOTE: We recommend you create a backup of the system alarms. The backup file is not imported as a part of the migration import operation.

• Migrate system settings under the System Settings section.



System Settings: Allows you to migrate all system settings. Select **Yes** to migrate all system settings and configurations. All archive smoothing, driver smoothing, system dashboard, and synchronization configurations are included.

• Migrate system trends under the System Trends section.



System Trends: Allows you to migrate all system trends. Select **Yes** to migrate all system trends.

• Click Save.

Export Tab

• Select the path for the export and complete the configurations export under the **Export Configuration** section.

	rt Configuration	
Select	a path to export the configuration	
Path	D:/SENTRON/PowermanagerProject/data/Migration_Export	

Path: Allows you to select the path to where the files need to be exported to. Export Configuration: Allows you to complete the complete configurations export.

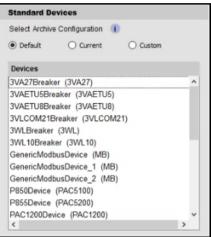
The file containing the configurations export is available in the above specified folder.

3.3 Data Export

Archived data over required period for selected devices is also a part of this operation. To perform data export, ensure that the configuration export is complete, and all the prerequisites mentioned the **Prerequisites for Export** section are met. Perform the following steps for data export.

Measurement Points Tab

• Select Archive Configuration for the measurement points to be migrated.



Devices: Allows you to select the devices for which the data must be exported. All the devices selected in the configuration export are listed here.

Default: Select to export the measurement points that are archived by default when a device is created in new Powermanager.

Example: The measurement points archived by default for a PAC3200 device are active energy import tariff 1 and cumulated active power import.

Available Measurement Groups		Selected Measurement Points	
Voltage		active energy import tariff 1	1
Current		(EM) cumulated active power import	
Power			
Power interval	V		
Power factor			
Frequency v			
Available Measurement Points	P nent points for each	group.	X

....

Current: Select to export all the archived measurement points configured in Powermanager V3.6 HF1.

Available Measurement Groups		Selected Measurement Points	
Voltage	^	voltage L1-N	
Current		voltage L2-N	
Power		voltage L3-N	
Power interval	V	current L1	
Power factor		current L2	
Frequency	~	current L3	
		collective apparent power	
Available Measurement Points		collective active power	
		collective reactive power (VARn)	
		work hour counter	
		active energy import tariff 1	×
		active energy export tariff 1	100
		reactive energy import tariff 1	×
		reactive energy export tariff 1	
		apparent energy tariff 1	
		load profile synchronisation	
		acknowledge diagnostics	
		device reset (no change of IP Address)	
		reset maxima	
		reset minima	
		reset energy counters	
		relevant param. changes	
		counter reset	
		(EM) cumulated active power import	
		(EM) cumulated active power export	
		digital output 0	
		switch output group	

Custom: Select to choose measurement points from all the archived measurement points for the selected device in Powermanager V3.6 HF1.

vailable Measurement Groups		Selected Measurement Points	
oltage	^	voltage L1-N	
Current			
ower			
ower interval			
ower factor			
requency	~		
vailable Measurement Points			
oltage L2-N			
oltage L3-N			>
			>

NOTE: Logical devices are not listed for data migration. All the result values are selected for export.

• Select the devices for which the measurement points need to be exported under the **Third Party Devices** section.

Third Party Devices
Select Archive Configuration
Current O Custom
Devices
Schneider_PM810Device (Schneider_PM810)

Devices: Allows you to select the devices for which the data must be exported. All the third-party devices selected in the configuration export are listed here.

Current: Select to export all the archived measurement points configured in Powermanager V3.6 HF1.

Custom: Select to choose measurement points from all the archived measurement points for the selected device in Powermanager V3.6 HF1.

• Click Save.

Duration Tab

• Select the duration for which the data must be exported.

Duration	n for Energy Consumption	1 & Power I	nterval Values		
Select *	3 Months 🔹	Start tim e	2021.04.28 14:08	End time	2021.07.28 14:08
Duration	for All Other Values				
Select	3 Months •	Start tim e Smoothing	2021.03.07 16:33	Endtime	2021.07.28 14:08
Notes:	 Start and End time forma Default value of the End 		DD HH:MM completion time of the configuration export.		

NOTE: The default time duration for the data export is from the selected start time to the time configuration export is completed.

Duration for Energy Consumption & Power Interval Values: Allows you select the duration for which the data must be exported for energy consumption and power interval values. This section has the following options.

Select*: Select the duration for which the data must be exported from this dropdown.

Start time: Displays the start date and time for the selected duration, if the default duration is selected in the **Select*** dropdown.

Allows you to select the start time and date, if the custom option is selected in the **Select*** dropdown.

End Time: Displays the end date and time for the selected duration, if the default duration are selected in the **Select*** dropdown.

Allows you to select the end time and date, if the custom option is selected in the **Select*** dropdown.

Duration for all Other Values: Allows you to select the duration for which the data must be exported for all other values except energy consumption and power interval values. Default duration is set to 3 months.

NOTE: Other values data (excluding energy consumption and power interval) can be exported only for last three months.

Time Based Smoothing: It allows you to reduce the volume of data to be exported. Smoothing Interval: Select the smoothing interval for time based smoothing. This helps to reduce the amount of data considered for migration and to reduce the SQL size needed. After the smoothing interval time has elapsed, the next value will be considered for migration. Any values during the smoothing interval are discarded.

• Click Save.

Export Tab

• Click **Calculate Quick Forecast** or **Calculate Detailed Forecast** to view the SQL storage analysis needed for new Powermanager database.

age				
aye		Long Term Storage		Total SQL Storage
	+		=	
ailed Fo	oreca	ast		
	ailed F	ailed Forec	ailed Forecast	ailed Forecast

SQL Storage Forecast Quick Analysis: Provides you a detailed estimate of the required SQL storage space.

SQL Storge Forecast Detailed Analysis: Provides you a detailed estimate of the required SQL storage space. This process can take a few minutes to an hour depending on your data.

• Click Data Export in the Data Export section to proceed with the export operation.

Export Data	
Data exported will be pro	sent in the below path
C:/SENTRON/DEMO_	MIGRATION_PM3X/data/Migration/DEMO_MIGRATION_PM3X_Backup_For_Migration(2021-03-31-14.50)
Data Export	

Export Data: Displays the path where the data export files are made available.

The file containing the data export is available in the above specified folder.

3.4 Post Export Operations

Perform the following steps to proceed with migration.

• Copy the files containing the configuration and data export to the machine with new Powermanager.

4 Import to new Powermanager

This section provides information on the import operation required for migration.

Pre-import Checklist:

 During installation of new Powermanager, select checkbox Migration (select if you are migrating from Powermanager V3.6 HF1) and click Next.
 <u>NOTE</u>: If the checkbox is not selected, Powermanager Migration feature will not be available after installation.

To add Powermanager Migration feature post installation follow the below steps:

- Launch Powermanager SMC and Navigate to Projects node.
- Click Stop.

System Management Console										8 _ 🗆 ×
SIEMENS				oject : Powermanager /	stopped					Menu 🔻
System Projects	Project S	ettings Web	Services Settings Ne	otification		_		_	_	
Powermanager Websites	Powerman	nager								
PowermanagerWebsite PMDashboard		▼ Server Project Inform	ation							÷ i
MARports PMARQUERT PMARS ♥ Deat(Act,stute ♥ Ioas(Act,stute ♥ Ioas(Act,stute NDB [InDB] NDB [IndFact Centificate		Project status: Project name: Project path: Languages: Linked HDB:	stopped Powermanager CL\Siemens\SENTRONIpow en-US en-GB de-DE it-IT (local)\GMS_HD8_EXPRES		ager		Data version	Default	Port Information Proon port: Data port: Event port: HDB Reader port: Dist port: Query Cache port: CCom port:	4999 ↓ 4097 ↓ 4988 ↓ 7774 ↓ 4777 ↓ 8000 ↓
	<u>₽</u> ↑ <u>₽</u> <u>₽</u>	Linked HDB state: System name: Distribution participant: Query Cache: Extension Information					System ID: Dist port: Query Cache port:	1 ↓ 4777 ↓ 4779 ↓		
	~	Name		Data Version		Status			1	
	0	Advanced Reporting		6.0.0007.0		Updated				
	0	Application Host Base Energy and Power Man Modbus TCP		6.0.001.0 6.0.010.0 6.0.004.0		Updated Updated Updated				
₿.		Modbus TCP Power De NodeMap	vices	6.0.027.0 6.0.0002.0		Updated Updated				Ŧ
		Communication Secu Profiles	rity							
		▼ Manager Details								
		Manager Process Monitor	Name WCCILpm	00	Mode	Status • Stopped	Options			
Beady			weekprinter and the second sec		maned	- stopped				<u>_</u> +

- Close all the applications related to Powermanager.
- Launch **Update Powermanager** from desktop.

<u>NOTE</u>: If **Update Powermanager** is not available on desktop, refer to path "C:\Siemens\SENTRON\Powermanager\GMSMainProject\Bin\Gms.InstallerSetup.exe" Administrative rights are required to launch **Update Powermanager**. - Click Yes on User Account Control window.



- Click Next.

ENTRON powermanager ') Setup - Server	_	
Welcome to the SENTRON powermanager Install Wizard. This wizard will install the management station and its prerequisites on your computer. To continue, click Next.		pm
Select a Language for the Installation Wizard from the choices below.		
● en-US		
A Warning: This program is protected by copyright law and international treaties.		
Add Additional Language	Next	Cancel

- Select **Server** and click **Modify** for Feature Selection.

ENTRON powermanager ' Setup - Server		– 🗆 X
Setup Type Selection		pm
Choose a setup type for installation.		
Server	Feature Selection	Modify
Client	Language Packs	Modify
○ FEP		
	Back	lext Cancel

- Click Add Em.

SENTRON powermanager 1 Setup - Server	- 🗆 ×
Feature Selection Select feature(s) to install.	pm
Select All Deselect All	Add Em OK

- Browse for Powermanager setup folder.
- Navigate to **Powermanager setup folder\DCC\EM\Powermanager_migration** and click **OK**.

rowse For Folder	1
 EM Advanced_Reporting Application_Host_Base D3_Visualization EnergyAndPowerManagemer Installer MNS Modbus NodeMap PowerManagement_Modbus_ Powermanager Powermanager Scripting SMC Web_Service_Interface SR 	2
OK Cancel	

- Click OK.

ENTRON powermanager ' Setup - Server	_	
Feature Selection Select feature(s) to install.		pm
 ✓ Energy and Power ✓ Powermanager Migration 		
Select All Deselect All	Add Em	ОК

- Click Next.

ENTRON powermanager ' Setup - Server		- 🗆 X
Setup Type Selection Choose a setup type for installation.		pm
 Server Client FEP 	Feature Selection Language Packs	Modify Modify
	Back No	ext Cancel

- Click Next.

	Name Total size (GB) Free space (GB) Required (GB) Temp (GB) Remaining (G) C:\ 200.000 5.176 0.029 0.029 5.117	hange
Ct/Siemens/SENTRON/powermanager/ Change Name Total size (GB) Free space (GB) Required (GB) Temp (GB) Remaining (GB) C:\ 200.000 5.176 0.029 0.029 5.117 D:\ 275.839 257.117 0.000 0.000 257.117	C:\Siemens\SENTRON\powermanager\ Name Total size (GB) Free space (GB) Required (GB) Temp (GB) Remaining (G) C:\ 200.000 5.176 0.029 0.029 5.117	hange
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Note: Spaces and special characters are not allowed in the installation folder path.		
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1 Note: Spaces and special characters are not allowed in the installation folder path.		
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- Click Install.

ENTRON powermanager \ Setup - Server	- 🗆 ×
Ready to Install the Program	pm
Following components are ready for installation	
Name Status	
Powermanager Migration Pending	
Back	Install Cancel

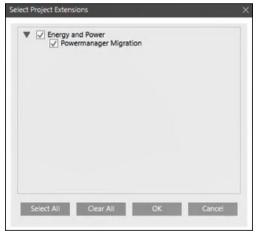
- Click Close

CHCK CIUSE.	
SENTRON powermanager () Setup - Server	- 🗆 X
Installation Complete	pm
Installation successful.	
Click Close to exit.	
	Back Next Close

- Add Powermanager Migration feature in the project using the below steps:
 - Launch **Powermanager SMC** and navigate to **Projects** node.
 - Select project name and click Add to project.

System Management Console									8 _ 🗆 X
SIEMENS			ect : Powermanager /	stopped					Menu 🔻
System Projects	Project Settings Wel	Services Settings Not	ification	1	_	_	_	_	_
Powermanager	Powermanager								
Websites PowermanagerWebsite PMDashboard	 Server Project Infor 	mation							î I
PMReports PMWebClient	Project status:	 stopped 				Data version	n: 6.0.38.0	Port Information	
PMWSI Database Infrastructure	Project name:	Powermanager						Pmon port:	4999 🖕
Oblabase immastration (iocal)\GMS_HDB_EXPRESS HDB [HDB]	rioject parts	C:\Siemens\SENTRON\powe	rmanager\Powerman	ager				Data port:	4897 🖨
NDB [NDb] Certificate	J Languages:	en-US					Default	Event port:	4998 👙
Certificate	P	en-GB						HDB Reader port:	7774
	26							Dist port:	4777
	8	de-DE				V		Query Cache port:	4779
	0	it-IT						CCom port:	8000
	Linked HDB:	(local)\GMS_HDB_EXPRESS	HDB				Encrypted:		
	Linked HDB state:	Connected - secured							
	System name:	System1				System ID:	1		
	Distribution participan	e				Dist port:	4777		
	Query Cache:					Query Cache port:	4779		
	Extension Informati	on							
	Name		Data Version		Stat	us			1
	Advanced Reporting		6.0.0007.0		Upo	iated			<u>^</u>
	Application Host Base		6.0.001.0			iated			
	Energy and Power M. Modbus TCP	anagement Common	6.0.010.0 6.0.004.0			lated lated			
	Modbus TCP Power E	levices	6.0.027.0			iated			
	NodeMap		6.0.0002.0		Upo	iated			
	 Communication Se 	cunty							
	Profiles								
	 Manager Details 								
	Manager	Name		Mode	Status	Options			
	Process Monitor	WCCILpmo	n	manual	 Stopped 				<u>^</u>

- Select Powermanager Migration and click OK.



- Click Save.
- Start the project.
- Ensure that you have the required new Powermanager license available and activated. Licensing for Powermanager is controlled through a tool called, License Management Utility (LMU). Once Powermanager is installed, the License Management Utility (LMU) is installed on every system.

Before launching the Powermanager client application, you must first enable and manage licenses for Powermanager. Otherwise, only the demo licenses are configured, and you will need to close the Powermanager client application in very short time.

To protect Powermanager against piracy, a special activation is required. You can activate the license for Powermanager from LMU using the below steps:

- Launch SMC either by double-clicking the **SMC** icon on the desktop or from Windows **Start** menu.
- Refer to Help > Engineering Step-by-Step > Installing the Software > Additional Installer
 Procedures > Activating a Customer License.
- Ensure that new Powermanager supported version of SQL is available.
- Ensure that database size and storage size are sufficient corresponding to the SQL forecast of the SQL operation.
- Ensure that a historical database (HDB) is connected and accessible to the project, the long-term storages created and switched to **ON** state.

You can create long term storages using the below steps:

- Launch **Powermanager SMC** either by double-clicking the **SMC** icon on the desktop or from Windows **Start** menu and click **Yes**.
- In the SMC System tree, select History Infrastructure.
- Click Scan Local.
- When the scan is completed, select GMS_HDB_EXPRESS SQL.
- Click Link.
- Click **Add** to create the HDB.
- In the Long-Term storage section, click Add Storage to create long term storage.
- Select the **Start** check box for the storage.
- Click Save.

The History Database is created and displays in the SMC tree. This may take a few minutes depending on the selected database size. When you create a new HDB it gets automatically linked to the SQL Server. The long-term storage is created when the state in the **State** column in the **Storage** table changes to **ON**.

For additional information, refer to Powermanager Help >Engineering Step-by-Step > Setting Up the Project > Creating History Infrastructure > Create a New HDB with Long Term Storage.

4.1 Prerequisites for Import

Ensure that new Powermanager Server is installed, refer to **Readme.pdf** (section 4.1 Installation Prerequisites). You have the privileges of a **DefaultAdmins** user or a **PowermanagerAdmins** user. If user had reports scheduled in Powermanager V3.6 HF1, ensure that Software user account is created in new Powermanager, and group membership is assigned to PowermanagerAdmins. Enter created Software account username during configuration import. To create new user, navigate to **Management view > Users**.

Refer new Powermanager help section for more details: Engineering Step-by-Step > User and User Group Administration > User Administration.

<u>NOTE</u>: Migration is not supported for new Powermanager Client setup. Perform the following steps to proceed with migration:

- Copy the files containing the configuration and data export to the machine with new Powermanager.
- Create the third-party device types, if any.
 You must create the third-party device type to be migrated in new Powermanager. JSON files for corresponding third-party device types are created by the migration tool during the configuration export. These JSON files are available in configuration export folder. You can create third-party device types using the below steps:
 - Select Applications > Powermanager.
 The System tab displays.
 - Select Third Party Device Type expander and proceed as follows:
 - Drag and drop the library to the Library Name field.
 - Click **Browse** to select the JSON file.
 - In the **Open** dialog box, select the required JSON file from the location and click **Open**.

- Click Create Device Type.

NOTE: Device types like 3VLCOM21 and PAC1500 are supported in Powermanager V3.6 HF1 but not supported in new Powermanager. JSON files for these device types are created as a part of the export operation.

These files are available in path: [Projectname]_Backup_For_Migration(yyyy-mm-ddhh.mm)\Configuration\Device\Classic_DeviceType_Jsons.

• Edit the JSON files for the Generic Modbus Device (GMD) types, if any.

A JSON file is created for GMD type by the migration tool during the configuration export. This JSON file is available in configuration export folder.

Open the JSON file of the GMD type using the Powermanager device engineer tool. Perform the required property configurations and create the new JSON files for corresponding GMD groups. Consider the below example to create GMD device type JSON files in Powermanager device engineer tool:

 Open JSON file GenericModbusDevice_Classic from configuration export folder in third-party tool PowermanagerDeviceEngineer.

- Review and configure **Device Features** page properties as per Powermanager V3.6 HF1 and click **Next**.
- Review and configure **Device properties** page properties and click **Next**. Make sure the property configurations are correct and configured as per Powermanager V3.6 HF1 GMD device type.
- Review and configure Device Configuration and save the JSON file.
- If necessary, rename the device type using Edit option from Device Type Name.
 <u>NOTE</u>: Do not rename the datapoint properties. If you rename, configuration and data import failure will occur.
- Logical grouping of GMDs:
 - If multiple GMDs are created with same configuration in Powermanager V3.6 HF1, then during bulk device creation in new Powermanager, you must select the same device type.
 - For different GMD configurations of Powermanager V3.6 HF1, individual JSON files should be configured in Powermanager device engineer tool.
 - One JSON file should be created for one type of configuration and that type should be selected during bulk device creation.
 - Consider the below example to understand logical grouping of GMD and create corresponding JSON files in Powermanager device engineer tool:

Consider three devices GMD1, GMD2 and GMD3 in Powermanager V3.6 HF1. GMD 1 has configuration 1 and GMD2 has configuration 2 and GMD3 has similar configuration

as GMD1. In this case user must create two separate GMD device types:

• One device type JSON for GMD1 and GMD3 as they have same configuration

ystem		MODBUS Configuration	Summary	Device Type Configuration	Bulk Device Creation	Migration	Engineerir
bject Config	urator						
wermanager							
/ Import							
	reate devices						
C:\3x_project	files\Migration_B	ulkDeviceCreation_doc.csv		Browse			
Select	Device Name	Device Description - Defa	ault Language (English)	Device Description - Additional La	nguage Device Type	e	Area
\checkmark	etu_8	etu_8R		etu_8	3VAETU8		Area_level_Inheritance
\checkmark	COM_21	COM_21		COM_21	3VLCOM21_C	lassic	NotSupported_Devices
\checkmark	3WL-sim	3WL-sim	3	BWL-sim	3WL		Breakers
\checkmark	3WL_1	3WL_1R	:	BWL_1	3WL		System_level_Inheritenc
\checkmark	3WL_10	3WL_10R	:	BWL_10	3WL10		Area_level_Inheritance
\checkmark	GMD1	GMD1	(GMD1	GenericMod	busDevice_Classic_1and3 🔽	Area1
\checkmark	GMD2	GMD2	(SMD2	GenericMod	busDevice_Classic_2	Area2
\checkmark	GMD3	GMD3		GMD3	GenericMod	busDevice_Classic_1and3 🗸	Area1
\checkmark	P850-1	P850-1	1	P850-1	PAC5100		NotSupported_Devices
\checkmark	PACP850_1	PACP850_1		PACP850_1	PAC5100		Dummysector2
\checkmark	P855-1	P855-1R		9855-1	PAC5200		System_level_Inheritenc
\checkmark	1200-1	1200-1R	1	1200-1	PAC1200		System_level_Inheritence
\checkmark	1200_2	1200_2	-	1200_2	PAC1200		Area_PAC

One device type JSON for GMD2

- Create the devices in new Powermanager under **Bulk Devices Creation** tab:
 - In **Engineering** mode, click **Bulk Device Creation**.
 - Browse *.csv* file to create devices.

NOTE: A *.csv* file with the device configurations is created during the export operation. Use this .csv to create the devices.

These files are available in path: [Projectname]_Backup_For_Migration(yyyy-mm-ddhh.mm)\Configuration\Device\BulkDeviceCreation.

- Select the required **Device Type** from the available dropdown for GMDs.
- Provide the **Username** and **Password** for all SEM3 devices.
- Import the JSON files to new Powermanager to work with these devices. Refer steps from section **4.1 Prerequisites for Import > Create the third-party device types** to import JSON files to new Powermanager.
- Click Create Devices.
- Switch to operating mode and start all device communication.
- Switch to **Engineering** mode and navigate to **Migration** tab to proceed with the import operation.

System	MODBUS Configuration	Summary	Device Type Configuration Bulk Device Creation	Migration	Engineering
Object Configurator					
Powermanager					
▼ Import					
Select the folder with the	nigrated files.				
			Browse		
Step 1 - Configuration Imp	ort				
Enter Schedule Report det	ails.				
Username	Select path				
			Browse		
Import					
Step 2 - Data Import					
Complete configuration in	port to proceed with data impo	ort.			

4.2 Configuration and Data import

Perform the following steps to proceed with configuration import.

• Select the folder with the migrated files under the Import expander.

System	MODBUS Configuration	Summary	Device Type Configuration	Bulk Device Creation	Migration	Engineering
Object Configurator						
Powermanager						-•
▼ Import						
Select the folder with th	e migrated files.					
C:\3x_projectfiles\Mlgra	ation_test\NEw_tool\Test_1_Backu	p_For_Migration(2022	-01-25-19.12) Browse			

Select the folder exported from Powermanager V3.6 HF1: Allows you to select the folder with the configuration or the data export.

Step 1 – Configuration Import: Allows you to import the file containing the configurations.

Username: Enter software account username for new Powermanager.

Select path: Select the folder to export the schedule reports.

Object Configurator Powermanager Import Select the folder with the migrated files. C-3x, projectfiles/Migration_test/NEw_tool/Test_1_Backup_For_Migration(2022-01-25-19.12) Browse Step 1 - Configuration Import Enter Schedule Report details. Import <li< th=""></li<>
✓ Import Select the folder with the migrated files. (C/3x_projectfiles/Migration_test/NEw_tool/Test_1_Backup_For_Migration(2022-01-25-19.12) Step 1 - Configuration Import Enter Schedule Report details.
Select the folder with the migrated files. C-\3x_projectfiles\Migration_test\NEw_too\\Test_1_Backup_For_Migration(2022-01-25-19.12) Browse Step 1 - Configuration Import Enter Schedule Report details.
C\3x_projectfiles\Migration_test\NEw_tool\Test_1_Backup_For_Migration(2022-01-25-19.12) Browse Step 1 - Configuration Import Enter Schedule Report details.
Step 1 - Configuration Import Enter Schedule Report details.
Enter Schedule Report details.
Username Select path
Browse
Import
Step 2 - Data Import
Complete configuration import to proceed with data import.

Step 2 – Data Import: Allows you to import the file containing the data.

System	MODBUS Configuration	Summary	Device Type Configuration	Bulk Device Creation	Migration	Engineering
Object Configurator						
Powermanager						-0
▼ Import						
Select the folder with the	migrated files.					
C:\3x_projectfiles\MIgra	ion_test\NEw_tool\Test_1_Backup	_For_Migration(2022-01-25-	19.12) Browse			
Step 1 - Configuration Im	port					
Configuration import	t successful. A migration import :	summary is created with conf	iguration import details in <project< th=""><th>t Path>/Data/Migration.</th><th></th><td></td></project<>	t Path>/Data/Migration.		
Step 2 - Data Import						
Import						

The configuration and the data import are successful.

System	MODBUS Configuration	Summary	Device Type Configuration Bulk Device Creation	Migration	Engineering
Object Configurator					
Powermanager					-0
▼ Import					_
Select the folder with the	-				
C:\3x_projectfiles\Mlgrat	ion_test\NEw_tool\Test_1_Backu	p_For_Migration(2022-	01-25-19.12) Browse		
Step 1 - Configuration Imp	ort				
Configuration import	t successful. A migration import	summary is created wi	ith configuration import details in <project path="">/Data/Migration.</project>		
Step 2 - Data Import					
Oata import success	ul. The migration import summ	ary is updated with dat	a import details in <project path="">/Data/Migration.</project>		

NOTE: You are recommended to verify all the configurations in new Powermanager system after migration.

5 Migration Summary

Configuration Export, Data Export, Configuration Import and Data Import are the activities performed during migration. After every export and import activity, migration summary report will be created for each activity.

Export summary will be available as <Exported Folder>/Migration_Export_Summary.txt Import summary will be available as

<Project Path>/Data/Migration/Migration_Import_Summary.txt

NOTE: You can compare between export and import summary reports to get the migration status.

6 Troubleshooting

Troubleshooting

Error	Situation	What to do
Data import could not start	User clicks on data import with incorrect HDB configuration	1.Verify if HDB is linked to the project.
		2.Verify if Siemens GMS HDB service is running in SMC (system node >management tab >services section).
		3.Verify if short term and long term archives/storages are created in HDB and in ON state.
		After performing above troubleshooting, proceed with data import.
Migration tab is not available after login to new Powermanager	Migration EM is not installed or not added in the project	If Migration EM is not installed, refer section Import to new Powermanager . If migration EM is not added in the project, click Add to project and add Powermanager migration EM.
Server is not properly running during import in new Powermanager	Migration(import) running on HDB writer manager goes to blocked state in SMC	User should wait till completion of complete migration activity.
The scheduled report file is corrupted	User trying to open the generated scheduled report file	In Powermanager application re- save the report definition.

- 1. Read the notes in the **Readme.pdf** file carefully.
- 2. For up-to-date hot fixes / service packs for Powermanager see:

www.siemens.com/Powermanager/support

For further support, see the Technical Support information below.

Technical Support:	Internet: http://www.siemens.com/lowvoltage/technical-support